

REF: BIL/ST.EX/REG 42/2016-17/1

April 05, 2016

The Secretary
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata – 700001.

General Manager - DCS
BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400001
Code : 500059

Asst. Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400051
Code: BINANIIND

Dear Sir,

Sub: Update on Scheme of Amalgamation of Binani Metals Limited with Binani Industries Limited and their respective shareholders

Further to our communication dated 21st January, 2016, pursuant to Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board has approved 22nd April, 2016 as Record Date for the purpose of taking record of shareholders of Transferor Company for issue and allotment of shares in accordance with the Scheme.

Transferor and Transferee companies have filed today the certified true copy of the Order in respect of aforesaid Scheme with Registrar of Companies, West Bengal. Accordingly, the Scheme has come into operation w.e.f. 5th April, 2016.

We request you to take the above on record.

Thanking you,
Yours faithfully,
For **Binani Industries Limited**



Visalakshi Sridhar
CFO, Manager & Company Secretary



Binani Industries Limited

CIN: L24117WB1962PLC025584

Corporate Office: Mercantile Chambers, Ground Floor, 12, J. N. Heredia Marg, Ballard Estate, Mumbai - 400 001. India.

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